



Sponsor User Guide

ASHG Virtual Meeting 2020

Monday, Oct. 26th to Friday, October, 30th

Confidential and Proprietary



Links and Useful Information

Start Building Booths: Tues. Sept. 8th Complete booths by: Friday, Oct. 2nd Booth Builder Login URL: <u>https://onlinexperiences.com/Launch/Setup.htm?ShowKey=110723</u>

Login instructions:

Login ID is your Email Address, all lowercase letters. Password is ashg2020, all lowercase letters.

PLEASE RESET YOUR PASSWORD BY GOING TO THE FORGOT PASSWORD LINK

If you have issues logging into the Booth Builder, please email: VM Meetings: <u>VMeeting@americanmeetings.com</u> with the subject line: ASHG 2020 Booth Builder Support



Links and Useful Information Training Sessions

✓ smartsheet

- <u>COMPUTER TIPS</u>
- SYSTEM CHECK
- TUTORIAL VIDEO

Booth Training Sessions: Via Zoom, calendar invite sent, please join any session you wish.

- Thursday, Sept. 10th @ 11am EST
- Thursday, Sept. 17th @ 8am to 9am EST
- Friday, Sept. 18th @ 1:30pm to 2:30pm EST

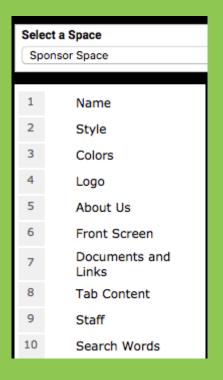


Overview

The Space Builder is an interactive application that allows sponsors to design and configure the look and feel of their sponsor space. Using pre-defined styles, unlimited color palettes and a variety of existing content, the Space Builder allows each sponsor to easily configure their own unique combination of pre-defined and custom elements to make their sponsor space an exciting, one-of-a-kind experience for every visitor.

The following guide is designed to help **ASHG Virtual Meeting 2020** sponsors learn more about the Space Builder and the sponsor space building process. Each of the steps listed in the next slides is discussed in greater detail in the later sections of this guide.

Booth Builder Steps



REMINDER: Click '**Apply Changes**' after every step.

Booth Name: Type in the name of your booth.

- **Booth Style:** Choose from either of the three layouts: Vertex, Quantum, or Elevate.
- **Booth Colors:** Choose the primary and secondary colors of your booth tabs. Primary will apply to tab backgrounds, secondary will apply to font color.
- Booth Logo: 200x200 pixels
- **About Us:** Tell us about your booth! Do not use special characters (%, &, *, \$, @, (), ""). Best practice is to keep this text under 250 characters.
- **Front Screen Welcome Image/Video:** Optimal size for image is 484x272px (.jpg, .png files) under 10MB for video file (.mp4, .flv files).
- **Documents and Links:** Upload all downloadable content that you would like available for attendees here. You may upload any type of file except .exe files, but best practice is to stick with .PDF files.

Booth Builder Steps



REMINDER: Click '**Apply Changes**' after every step.

- **Tab Content:** Booths are set up with the following standard tabs: Documents and Links, Message Board, Video Collection, External URL, Live Chat, Social Media Feeds, and Survey. You may change the verbiage and display order of the tabs.
- **Video Collection:** Think of this as your own YouTube channel! Feel free to upload an unlimited number of videos here. File size limit =10MB per video file.
- **Marquee Message:** Best practice is to keep this short and sweet. There is a limit of 1 message per booth.
- **Staff:** Add new staffer here, click the link, add new staffer, fill out the contact information, save changes and click apply changes.
- **Search Words:** Insert keywords associated to your booth and content to make your space more searchable throughout the virtual environment. Separate each word/phrase with a comma only, no spaces.

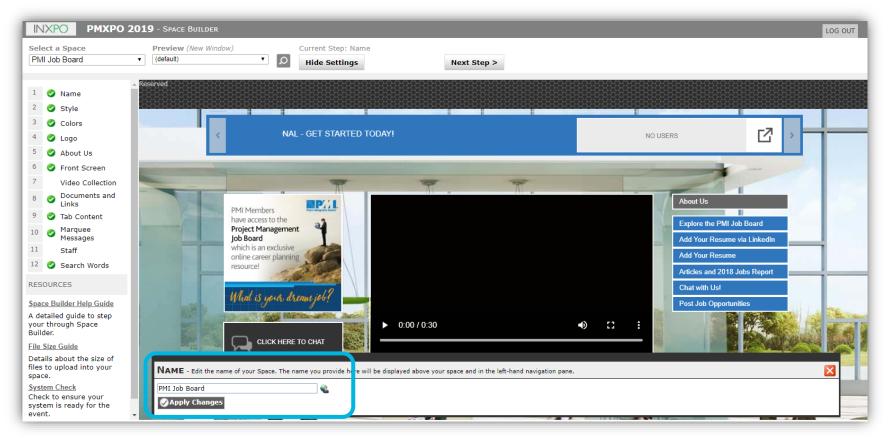
Booth Builder



Confidential and Proprietary

Booth Name

This step allows you to enter your sponsor space name. Your sponsor space name will be displayed in the event's directory of sponsors.



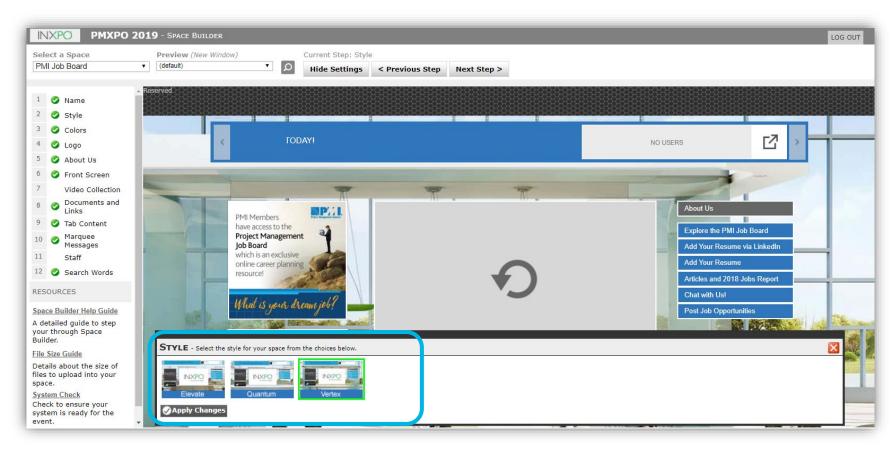
Once you have entered a sponsor space name, click "**Apply Changes**".

Note: You can go back and edit any step at any time during the sponsor space building process.



Booth Style

This step allows you to choose the visual appearance of your sponsor space. Space styles are chosen for aesthetic value and to match your corporate image. Each style offers identical functionality.



To see a large preview of any sponsor space style, select the sponsor space style thumbnail you want to preview and then click "Apply Changes" or double-click on the selected thumbnail.

This will display the selected sponsor space style in the main work area.



Booth Colors

This step allows you to choose two (2) colors for your sponsor space. The primary color will apply to tab backgrounds and the secondary color will apply to font color.

	2019 - Space Builder	LOG OUT
Select a Space PMI Job Board	Preview (New Window) Current Step: Colors (default) D Hide Settings < Previous Step	
1 📀 Name 2 📀 Style		–
 3 Colors 4 Logo 5 About Us 	THE PMI JOB BOARD IS FR	Custom Color
 Front Screen Video Collection Documents and Links 	Additional Colors PMI Members	Sample
 9 Tab Content 10 Marquee Messages 11 Staff 12 Search Words 	have access to the Project Management Job Board which is an exclusive	Value: #2F76BC Red: 47 Green: 118
RESOURCES	COLORS - Your space has two customizable colors, Primary and Secondary. These are used to color the s Primary Color	Blue: 188 X Hex: # 2F76BC
Space Builder Help Guide A detailed guide to step your through Space Builder.	Named Color: (custom) • Custom Color: #2F76BC	
File Size Guide Details about the size of files to upload into your space.	Secondary Color Named Color: White Custom Color: #FFFFFF	>
System Check Check to ensure your system is ready for the event.	Apply Changes	

To choose your space colors, you can do one of the following:

- Select your colors from the drop-down menu
- Click the "Define Custom Color" button and pick a color from the Color Selection grid
- Enter a specific shade of color by entering the sixdigit HEX value (i.e. # CCCCCC)

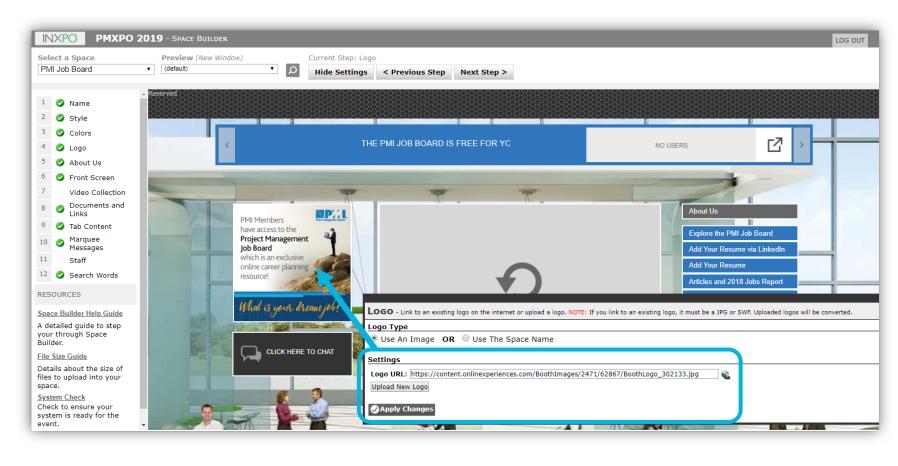
Once you have chosen the color, click "Save" in the lower right-hand corner of the Color Selection window.



Booth Logo: We encourage all sponsors to upload a logo for use in the event website!

This step allows you to upload your sponsor space logo, which is typically your company logo.

Please refer to the **Preferred File Formats table** for the accepted file formats for the logo.



If you do not have a logo that you wish to upload, you can just enter your sponsor space name as plain text. Simply check the box next to "Use My Space Name" and define the font, color and size of your text.

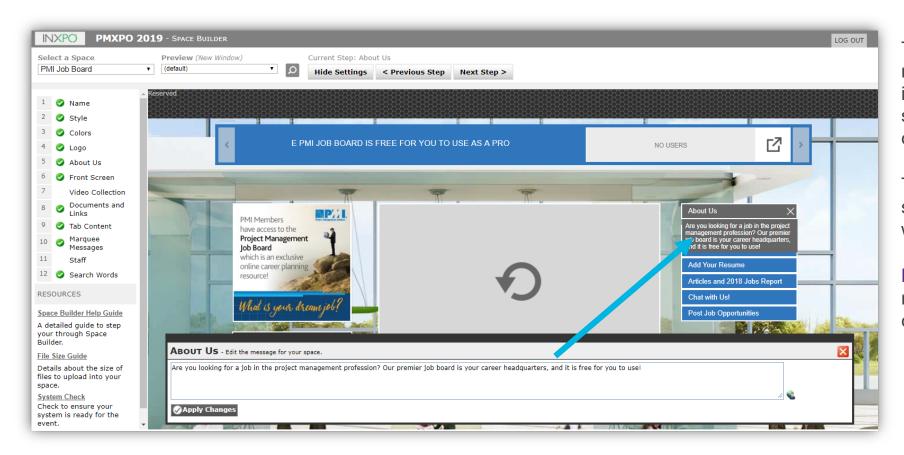
To see a large preview of any sponsor space style, select the sponsor space style thumbnail you want to preview and then click "Apply Changes" or double-click on the selected thumbnail.

This will display the selected sponsor space style in the main work area.



About Us

This step allows you to add a brief message that will pop-up when the users mouse over your sponsor space on the sponsor directory and will display on your sponsor space.



The About Us message does not have a character limit, but it is recommended to use shorter messaging (i.e. 100 characters including spaces).

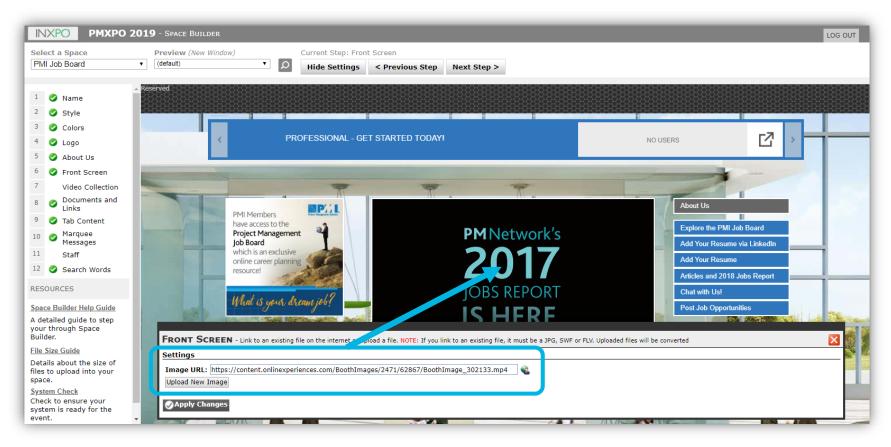
To add the About Us message, simply type in the text you want to display.

Note: The "About Us" message does not support the characters ", %, or &



Space Front Screen

This step allows you to add animations, presentations, graphs, and short video clips to your sponsor space. Please refer to the <u>Preferred File Formats table</u> for the accepted file formats for the Front Screen.



The front screen is one of the first things that an attendee's eye is drawn to before they begin exploring the rest of your space. Thus, we encourage you to make this feature as exciting as possible.

When the upload is complete your file will appear in the work area.

IMPORTANT: If any custom work is required, the client must provide the original source file in either .PSD, .AI, or .FLA



Documents and Links

This step allows you to upload the files and links (for example, your corporate website, brochures, product details, and white papers) that you want to be available in your sponsor space.

Select a Space PMI Job Board	Preview (New Window) (default)	Current Step: Document					
WI JOD DOald	(dolidali)	• D Hide Settings < F	revious Step Next Step >				
1 🔗 Name	Reserved						
2 Style						2323232	22222222
3 S Colors							1
4 🥑 Logo	· · · · · · · · · · · · · · · · · · ·			NO USERS		\Box >	
5 🥝 About Us							
6 🤣 Front Screen	and the second se				-	-	
7 Video Collection		-					
8 Occuments and Links			At	A	bout Us		
9 S Tab Content		Aembers		30-			
10 Marquee	Proje	ct Management		E	xplore the PMI Job Boar	rd	
Messages	Job B which	oard		A	dd Your Resume via Linl	kedIn	_
11 Staff 12 Search Words	online	e career planning	\frown	A	dd Your Resume		
Search words	resou	rce!	• • • •	A	rticles and 2018 Jobs Re	eport	
					Carlan III		
ESOURCES	DocuMENTS AND	LINKS - Important: You must configure o	ne of your space's tabs to display "Documents and	Links" in order for the files and links you specify he	ere to be available to even	nt users.	×
ESOURCES	DOCUMENTS AND						
pace Builder Help Guide	Current Documents / Li	inks (3 of 99 allowed) Add New Doc	ument/Link				Delete
<u>pace Builder Help Guide</u>	Current Documents / L Title	inks (3 of 99 allowed) Add New Doc	ument/Link	Subject Category	Category	Туре	Delete
pace Builder Help Guide detailed guide to step our through Space uilder. le Size Guide	Current Documents / Li Title 2018 Jobs Report [https://www.pml.org/learnin	ng/library/2018-jobs-report-11030]	ument/Link	Subject Category	Category General	Type Link	Delete
acce Builder Help Guide detailed guide to step pour through Space uilder. le Size Guide etails about the size of	Current Documents / Li Title 2018 Jobs Report [https://www.pmi.org/learnin 3 Ways to Set Yourself A	ng/library/2018-jobs-report-11030]		Subject Category			
<u>pace Builder Help Guide</u> detailed guide to step our through Space	Current Documents / Li Title 2018 Jobs Report [https://www.pmi.org/learnin 3 Ways to Set Yourself A	ng/library/2018-jobs-report-11030] Daftment.com/blog-post/52363/3-Ways-To-Set-Yourse BD		Subject Category	General	Link	Delete



- Click "Add New Document/Link."
- If you would like to upload a file from your hard drive, click "Upload a File". If you would like to link to an external URL, click on the "Enter a URL" tab.
- Enter the title of the file or link in the "Title" field and include additional information in the "Description" field. Specify the "Subject Category" of the file or link, if desired. Note: Selecting a Subject Category allows you to display the document/link in your sponsor space as well as in the event's Media Center (if available).



Tab Content

This step allows you to upload the files and links (for example, your corporate website, brochures, product details, and white papers) that you want to be available in your sponsor space.

	TAB CONTENT			
	Settings			
	Title: (required)			
	Display Order: 0			
	Track Visits:			
	Content			
	Type: HTML Content			
TAB CONTENT	HTML: (edit) 📽			
Settings				
Title: (required)				/
Display Order: 0				
Track Visits:	Save Changes Cancel			
Content				
Type: External Web Page 🔻				
URL:				
Launch in a new window:				
Enter Message Here:	<u></u>			
Save Changes Cancel				
The Course				
TAB CONTENT Configure the content and settings for your Space tabs.				×
Current Space Features (6 of 10 allowed) Add New				
Title	Туре	Or	der Track	Delete
Explore the PMI Job Board	External Web Page		0 Yes	Delete
Add Your Resume via LinkedIn	External Web Page		1 Yes	Delete
Add Your Resume	External Web Page		2 Yes	Delete
Articles and 2018 Jobs Report	Select Documents/Links		3 Yes	Delete
Chat with Us!	Chat Room		4 Yes	Delete
Post Job Opportunities	External Web Page		5 Yes	Delete
Apply Changes				

You can link your tab to the documents and links that you uploaded in the Docs./Links step, redirect a tab to an external web page, or create a custom HTML page to be displayed when the user clicks on the tab.

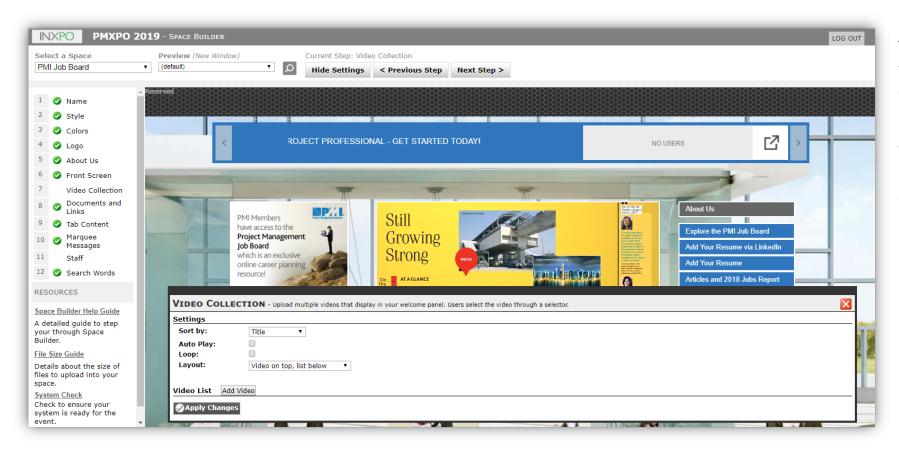
Consult your event host or your primary event contact for more information.

The default setting when adding a new content tab is External Web Page.



Video Collection

This step allows you to add videos that will display in the video collection on your sponsor space. Users will be able to scroll through and select a video to view. Select Auto play and loop for the video to play once when someone enters your booth.



The video collection is a great way to display product demos, case studies, and other company related information.

When you have finished uploading your video, click "Save Changes" and you will be brought back to the Videos home page where you will need to click "Apply Changes".



Marquee Message

This step allows you to add a short scrolling message in your sponsor space, typically used to add a welcome message, highlight a special product/deal/promotion, or make an important announcements.

INXPO PMXPO 2019	- Space Builder	LOG OUT
PMI Job Board •	review (New Window) Current Step: Marquee Messages default) V D Hide Settings < Previous Step Next Step >	
1 Image: Name 2 Image: Style 3 Image: Colors		
 Colors Logo About Us 	THE PMI JOB BOARD IS FREE FOR YOU TO USE AS NO USERS	†
 Front Screen Video Collection Documents and 		
 Links Tab Content Marquee Messages Staff 	MARQUEE MESSAGES - Edit the marquee for your spice. The marquee message will be displayed in the scrolling window. Text: The PMI Job Board is FREE for you to use as a project professional - get started today! Background Color:	
12 Search Words RESOURCES Space Builder Help Guide	Named Color: (custom) ▼ Custom Color: #2F76BC Font Color	
A detailed guide to step your through Space Builder. File Size Guide	Named Color: White ▼ Custom Color: #FFFFFF	
Prite Size Guide Details about the size of files to upload into your space. System Check	Scrolling Speed Slowest Apply Changes	Fastest
System Check to ensure your system is ready for the event.		

The marquee message does not have a limit but it is recommended to use shorter messaging (i.e. 100 characters including spaces). The message cannot contain the following characters: & (ampersand), '(apostrophe), or " (quotation marks).

Note: Since only 1 marquee message can be added per sponsor space, two shorter messages (with less then 50 characters each) can be added with spaces in between to work as two messages.



Staff

This step allows you to add your sponsor space representatives and register them for the event by configuring their login and password information. See <u>this link</u> for more information.

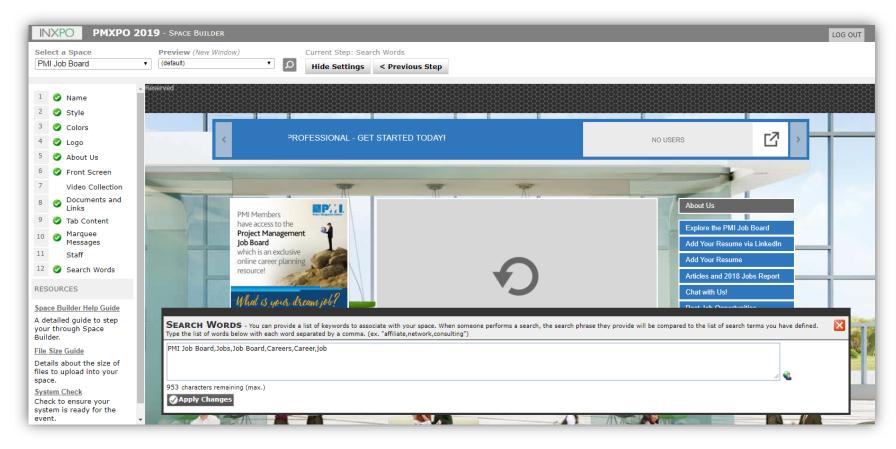
Currently Defined Staffers (3 of 99 allowed)	Add New Staffer				
Name	[s Space Admin	Edit Jobs	Hide From Rep List	Edit Profile	Delete
Ansley Stauffer	Yes	Yes	No	Edit	Delete
Gennifer Cunningham	No	Yes	No	<u>Edit</u>	Delete
Kimberly Whitby	No	Yes	No	Edit	Delete
Apply Changes					
	_				
SPACE STAFF EDIT - Edit the attributes for a sp	pace staffer.				_
	pace staffer.				_
SPACE STAFF EDIT - Edit the attributes for a sp Select User: Aaron Smith	pace staffer.				_
Select User: Aaron Smith Allowed to manage/build this space	pace staffer.				_
Select User: Aaron Smith Allowed to manage/build this space Can edit job postings	pace staffer.				_
Select User: Aaron Smith Allowed to manage/build this space	pace staffer.				_

Note: The information you provide in this step will be used as the event login information. However, each sponsor space staff member will be able to set up and modify their own profiles, including login and contact information, once they log into the event.



Search Words

This step allows you to add all relevant search terms that you think should be associated with your sponsor space, your content, and/or your staff.



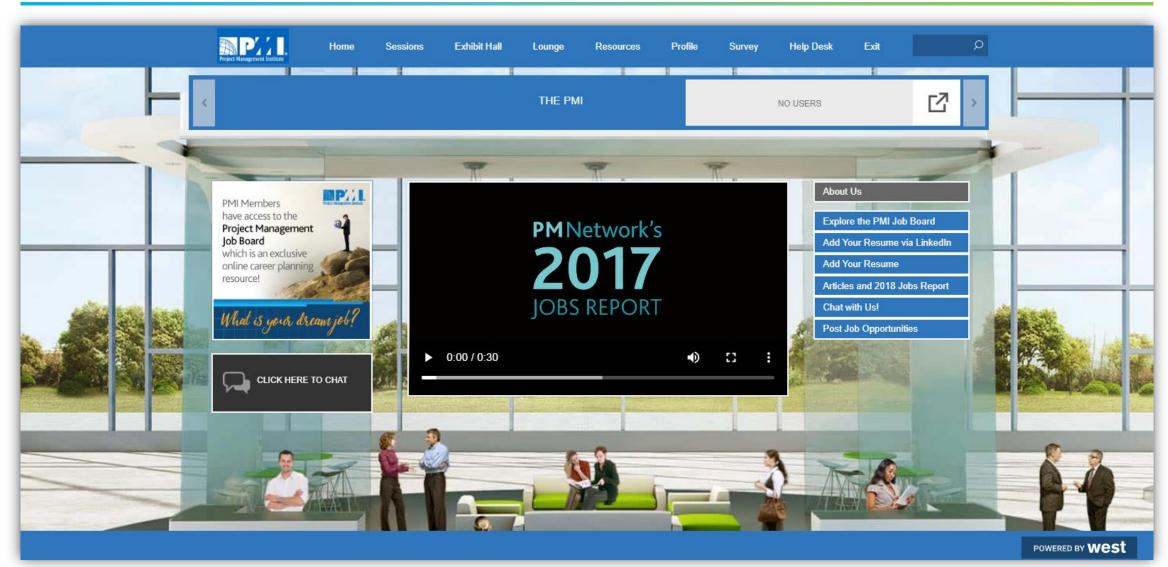
You can specify keywords that will help event attendees and fellow sponsors find your sponsor space when using the event's search feature.

To add search words to your sponsor space, type in all relevant search terms separated by a comma in the main text area window.

During the event, if a user searches for a keyword that you supply in this step, your sponsor space will be displayed in the search results.



Complete Booth Example







Thank You